

CONSERVE & \$AVE[®]

2020 PRIMARY ELECTRIC HEAT AND ELECTRIC WATER HEATING REBATE APPLICATION

This rebate program is for buildings that use electricity as their primary fuel source to heat their homes and/or water.

SECTION A. CUSTOMER INFORMATION (please print)

Step 1:

Customer Name	Account Number		
Installation Address	City	State	Zip Code
Mailing Address (if different from installation address)	City	State	Zip Code
Contact Phone Number (with area code)	Home	Cell	Other:
			E-mail Address

Step 2:



Please apply rebate to my account. Please send me a rebate check.

Rebates \$75 and under will be applied to your account. If a box is not checked a bill credit will automatically be issued.

Step 3:

How did you hear about CONSERVE & SAVE*? Billboard Chamber of Commerce Contractor Newspaper Radio Retailer/Vendor

Social Media TV Utility Newsletter Utility Representative Utility Web Site Other _____

Step 4:

I am a:	My building type is:	I am a:	My home/business is heated by:	My water heating is:
Residential Customer	Single Family	Owner/Occupant	Electric	Electric
Commercial Customer	Multi-Family <i>buildings with 2 or more units</i>	Owner/Non-Occupant	Gas	Gas
		Renter	Don't Know	Don't Know

SIGNATURE: I certify:	I have completely filled out Sections A and C I have read, understand, and agree to the terms and conditions – Section B, #1 I have attached all support materials – Section B, #3-6 All equipment has been installed at the address listed in Section A	<i>Allow 6-8 weeks for processing. Missing or incorrect information will increase the processing time.</i>
CUSTOMER SIGNATURE _____ Date _____		

TEAMING UP TO SAVE YOU MONEY

CONSERVE & \$AVE[®]

OFFICE USE ONLY Gas Electric Water **Total Rebate Amount:**

Date Received _____ Date Processed _____

Appliance/Equipment _____

\$

ID _____ Verified By _____ FILE NAME: _____

SECTION B. REBATE APPLICATION CHECKLIST

Use this checklist to complete the steps to receive your rebates:

1. Read the following terms and conditions to determine if you are eligible for a rebate:
 - Only one service address per application.
 - Rebates are intended for customers, not contractors or builders.
 - The Utility reserves the right to apply rebates to past due accounts. Rebates \$75 and under will be applied to your account. Rebates will not exceed the purchase price.
 - Energy-efficient equipment must be connected to an electric service supplied by Austin Utilities, Owatonna Public Utilities, or Rochester Public Utilities and is subject to inspection.
 - Purchase and install **NEW** products. Reconditioned, refurbished, or second-hand equipment is not eligible for a rebate.
 - Equipment installations must meet our Minimum Efficiency Requirements to qualify for a rebate. Air-Conditioning, Heating, and Refrigeration Institute (AHRI) and ENERGY STAR® standards are used. Please refer to each rebate section of this form for requirements and reference sources. The Utility reserves the right to reject any rebate application submitted as a result of work performed by a contractor who has failed to adhere to the terms and conditions established for the rebate program. Contractors must be licensed if applicable.
 - Due to limited funding, this rebate offer can be withdrawn at any time without notice. Applications will be processed on a first-come, first-serve basis. All applications from this year's purchases (2020) must be received by March 31, 2021.
 - Rebates can only be offered on equipment that is installed while funding is in effect. In the event our program is discontinued due to depleted funds, we will not provide a rebate for items installed between the discontinued date and the end of that year.
2. Complete the application, making sure to fill out all required sections in detail. Allow 6-8 weeks for processing. Missing or incorrect information will increase the processing time.
3. Include a final, detailed copy of the original sales receipt, invoice, or picking slip showing the customer name, date of sale, manufacturer name, model number, size, and date of installation. **All HVAC equipment must have model numbers listed on the invoice.**
4. Sign the application.
5. Mail completed forms and required documentation to your utility provider:

Austin Utilities
Attn: Rebate Processing
1908 14th St NE
Austin, MN 55912-4904
507.433.8886
www.austinutilities.com

Owatonna Public Utilities
Attn: Rebate Processing
PO Box 800
Owatonna, MN 55060-0800
507.451.2480
www.owatonnautilities.com

Rochester Public Utilities
Attn: Rebate Processing
4000 E River Rd NE
Rochester, MN 55906-2813
507.280.1500
www.rpu.org



When purchasing any type of appliance or equipment, look for the ENERGY STAR® or ENERGY STAR® Most Efficient logos!

SECTION C. CONTRACTOR/RETAILER INFORMATION (please print)

Contractor's/Retailer's Name _____ Contact Person _____ Phone Number (with area code) _____

Installer's Name (write SELF if customer installed) _____

Type of Equipment Installed _____

Contractor's/Retailer's Name _____ Contact Person _____ Phone Number (with area code) _____

Installer's Name (write SELF if customer installed) _____

Type of Equipment Installed _____

2020 PRIMARY ELECTRIC HEAT AND ELECTRIC WATER HEATING REBATES

HEAT PUMP WATER HEATERS – ENERGY STAR®

Must replace an existing electric storage tank water heater or be installed in a new home. Heat pump water heaters that replace gas, propane, or other non-electric water heaters are not eligible. Electric instantaneous (tankless) water heaters do not qualify.

REBATES FOR HOMES WITH ELECTRIC HEAT (not to exceed 50% of cost): \$270 for 20-55 gallon heat pump
\$60 for >55 gallon heat pump

REBATES FOR HOMES WITH NATURAL GAS HEAT (not to exceed 50% of cost): \$400 for 20-55 gallon heat pump
\$90 for >55 gallon heat pump

ENERGY STAR® qualified product list: www.energystar.gov/productfinder/product/certified-water-heaters/

Manufacturer's Name: _____ Model #: _____

Size in Gallons: _____ Rated Uniform Energy Factor (from ENERGY STAR® qualified product list): _____

Number of Units Installed: _____ Date of Installation: _____ Water Heater Cost: _____

Why was this purchased? To replace: no previous unit
failed unit
working unit

Primary method to HEAT your home: Electric
Natural Gas/Other

OFFICE USE ONLY

Rebate Total: \$ _____

Considerations:

- Work with a licensed plumber to determine if a heat pump water heater is right for your home.
- For a heat pump water heater to run efficiently, the space should generally stay above 40 degrees Fahrenheit year round.
- Since heat pumps remove heat from the ambient air, there must be a considerable amount of air available in the space. Most manufacturers recommend a minimum of 750 cubic feet, which means closets (even those with louvered doors) are usually not appropriate locations for heat pump water heaters.
- Recommended clearances should be followed to ensure adequate air circulation.
- Visit www.energystar.gov/products/hot-water-heater-replacement-guide to learn more.

SMART THERMOSTATS – ENERGY STAR®

Only available to systems that control electric heating or control electric heating and air conditioning systems.

ELECTRIC HEATING ONLY REBATE (not to exceed 50% of cost): \$90 Electric Heat

ELECTRIC HEATING AND AIR CONDITIONING REBATES (not to exceed 50% of cost): \$100 Electric Heat
\$50 Heat Pump

ENERGY STAR® qualified product list: www.energystar.gov/productfinder/product/certified-water-heaters/

Manufacturer's Name: _____ Model #: _____

Number of Units Installed (limit 1): _____ Date of Installation: _____ Smart Thermostat Cost: _____

Does the smart thermostat control air conditioning?: YES NO

What type of heating system does the smart thermostat control?: Electric Heat
Heat Pump
Natural Gas/Other

OFFICE USE ONLY

Rebate Total: \$ _____

2020 PRIMARY ELECTRIC HEAT AND ELECTRIC WATER HEATING REBATES

AIR SOURCE OR MINI SPLIT HEAT PUMPS

MINIMUM EFFICIENCY REQUIREMENTS: See chart to the right. Must be AHRI Certified.

REBATE: Base Rebate + \$10 per Ton per EER over Minimum Efficiency Requirement

Based on existing heating fuel/type. See chart below.

Maximum Rebate not to exceed 50% of equipment cost.

SEER=Seasonal Energy Efficiency Rating
 HSPF=Heating Seasonal Performance Factor
 COP=Coefficient of Performance
 AHRI=Air-Conditioning, Heating, and Refrigeration Institute
www.ahridirectory.org

Equipment Type: Air Source Heat Pump Mini-Split Heat Pump
Cooling Capacity: < 20,000 Btuh 20,000–65,000 Btuh

Manufacturer's Name: _____ Indoor Unit Model #: _____ Outdoor Unit Model #: _____

Cooling Capacity (Btuh): _____ Heating Capacity (Btuh): _____ Rated Efficiency (SEER by AHRI): _____

EER: _____ HSPF: _____ **AHRI Certified Ref #:** _____ COP at 5° F* (if ≥10 HSPF)¹: _____

Required – please include copy of AHRI Certificate. * If AHRI certificate does not verify COP at 5° F, use NEEP's Cold Climate Air Source Heat Pump qualifying list to obtain those ratings. Go to ashp.neep.org and select "End User/Consumer".

Date of Installation: _____ # of Units Installed: _____

Why was this purchased? To replace: New Home/New Construction Failed Equipment Working Equipment (fill in below)

Working Equipment: Heating Type: Electric Heat **Cooling Type:** Central AC
 Air Source Heat Pump Air Source Heat Pump
 Through-the-Wall Heat Pump Through-the-Wall Heat Pump
 Natural Gas/Other Room AC

REBATE CALCULATION:				
A	B	C	D	E
Base Rebate from Chart	SEER by AHRI	Column B – 15.5 Minimum SEER	Column C x \$10	Total Rebate (Column A + Column D)

¹ ASHPs with an HSPF ≥10 must also meet the minimum COP requirement to be eligible for the corresponding Base Rebate. Otherwise, the Base Rebate for the 8.5 minimum HSPF unit will be offered.
² Total Rebate is per ASHP system and is limited to 50% of equipment cost.
³ Efficiency Bonus Rebate provides an additional incentive for efficiencies above 15.5 SEER.

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Rebate Total: \$ _____

QUALIFYING EFFICIENCIES AND REBATE CHART

PROJECT TYPE	EXISTING HEATING FUEL/TYPE	ASHP SYSTEM COOLING CAPACITY	ASHP MINIMUM SEER	ASHP MINIMUM HSPF	ASHP MINIMUM COP AT 5° F	BASE REBATE	EFFICIENCY BONUS REBATE ³
New Construction/ No Previous Heating Equipment/ Replace Failed Heating Equipment	Any	< 20,000	15.5	8.5	NA	\$800	\$10
				10.0	1.75	\$1,000	\$10
		20,000–65,000	15.5	8.5	NA	\$1,600	\$10
				10.0	1.75	\$2,000	\$10
Replace Working Heating Equipment	Electric Heat	< 20,000	15.5	8.5	NA	\$900	\$10
				10.0	1.75	\$1,100	\$10
		20,000–65,000	15.5	8.5	NA	\$1,800	\$10
				10.0	1.75	\$2,200	\$10
	Air Source Heat Pump	< 20,000	15.5	8.5	NA	\$125	\$10
				10.0	1.75	\$250	\$10
		20,000–65,000	15.5	8.5	NA	\$250	\$10
				10.0	1.75	\$500	\$10
	Through-the-Wall Heat Pump	< 20,000	15.5	8.5	NA	\$200	\$10
				10.0	1.75	\$350	\$10
		20,000–65,000	15.5	8.5	NA	\$400	\$10
				10.0	1.75	\$700	\$10
Natural Gas/ Other	< 20,000	15.5	7.7	NA	\$100	\$10	
			20,000–65,000	15.5	7.7	NA	\$200

2020 PRIMARY ELECTRIC HEAT AND ELECTRIC WATER HEATING REBATES

GROUND SOURCE HEAT PUMPS

MINIMUM EFFICIENCY REQUIREMENTS: **Water-to-Air Heat Pumps: EER greater than or equal to 17.1 and COP greater than or equal to 3.6 (must also be AHRI Certified and a 2-stage unit)**
Water-to-Water Heat Pumps: EER greater than or equal to 16.1 and COP greater than or equal to 3.1 (must also be AHRI Certified)

REBATE: \$200 per Ton + \$20 per Ton per EER over Minimum Efficiency Requirement + \$250 per desuperheater

NOTE: MULTI-STAGE UNITS MAY MEET MINIMUM EFFICIENCY REQUIREMENTS BASED ON THE FOLLOWING:

- AVERAGE EER = (highest rated capacity EER + lowest rated capacity EER) / 2
- AVERAGE COP = (highest rated capacity COP + lowest rated capacity COP) / 2

AHRI=Air-Conditioning, Heating, and Refrigeration Institute - www.ahridirectory.org
 EER=Energy Efficiency Rating
 COP=Coefficient of Performance

FOR MULTI-STAGE UNITS, REBATE CALCULATION WILL BE BASED ON FULL LOAD TONS AND AVERAGE EER.

CHOOSE ONE: **Water-to-Air Heat Pump:** The efficiency ratings are determined using the Air-Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at www.ahridirectory.org. EER rating is at ISO 13256-1 cooling conditions of 77°F entering water temp. and 80.6°F dry bulb/66.2°F wet bulb entering air temperature (ground loop heat pump).

Water-to-Water Heat Pump: The efficiency ratings are determined using the Air-Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at www.ahridirectory.org. EER rating is at ISO 13256-2 cooling conditions of 77°F entering water temp. and 53.6°F leaving water temperature (ground loop heat pump).

(For additional units, please list and attach separate sheet.)

Manufacturer's Name: _____ Model #: _____

Full Load EER by AHRI: _____ Average EER (multi-stage units): _____

Full Load COP by AHRI: _____ Average COP (multi-stage units): _____

AHRI Certified Reference #: _____ **Size or Capacity (Full Load Tons by AHRI):** _____
 Required – please include copy of AHRI Certificate.

Number of Units Installed: _____ Date of Installation: _____ Desuperheater?: Yes No

Total Cost of Project: (materials, labor, etc.) _____ Loop Type: Horizontal Vertical Slinky

Water Heating: Electric Gas Size of Water Heater in Gallons: _____ Supplemental Heat Installed: No Yes: kW _____

Why was this purchased? To replace: no previous unit
 failed unit
 working unit

REBATE CALCULATION:

A	B	C	D	E	F	G	H	I	J
Tons by AHRI	Column A x \$200	EER by AHRI	Minimum EER	Column C – Column D	Column E x \$20	Column F x Column A	Qty of Desuperheaters	Column H x \$250	Total Rebate (Column B + Column G + Column I)

OFFICE USE ONLY
 Rebate Total: \$ _____ Savings: _____ kWh _____ kW

**Thank you for purchasing new, efficient equipment
and for applying for a CONSERVE & SAVE® rebate!**

When purchasing new items, continue to look for the Energy Star®, Energy Star® Most Efficient, and WaterSense® labels.

By doing so, you will save energy, water, and money while ensuring product performance.

Austin, Owatonna, and Rochester Public Utilities may also offer a CONSERVE & SAVE® rebate on your purchase!

For a complete list of available rebates, amounts, and to download rebate applications with minimum efficiency requirements and complete terms and conditions, visit your utility's website:

www.austinutilities.com • www.owatonnautilities.com • www.rpu.org

TEAMING UP TO SAVE YOU MONEY



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we pledge, we deliver®

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