

# CONSERVE & \$SAVE™

## COMMERCIAL HEAT PUMP PROGRAMMABLE THERMOSTATS REBATE APPLICATION

### SECTION A. CUSTOMER INFORMATION (please print)

Account Name \_\_\_\_\_ Doing Business As (if different from Account Name) \_\_\_\_\_

Installation Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Mailing Address (if different from above) (rebate check will be mailed here) \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Account Number \_\_\_\_\_

Send us a rebate check.  Apply rebate to our account.  
(Rebates \$75 and under will be applied to your account. If a box is not checked a bill credit will automatically be issued.)

**Type of Business:**  Church  Government  Grocery  Health  Industrial  Lodging  
 Multi-family  Office  Restaurant  Retail  School  Other \_\_\_\_\_

**How did you hear about CONSERVE & SAVE™?**  Billboard  Chamber of Commerce  Contractor  Newspaper  Radio  
 Retailer/Vendor  Social Media  TV  Utility Newsletter  Utility Representative  Utility Web Site  Other \_\_\_\_\_

### SECTION B. CONTACT INFORMATION (please print)/CUSTOMER SIGNATURE

**ATTENTION: ALL INVOICES OR RECEIPTS AND ALL SPECIFICATION SHEETS MUST BE INCLUDED WITH YOUR FULLY-COMPLETED AND SIGNED APPLICATION OR APPLICATION WILL BE RETURNED.**

Contact Name (rebate check will be mailed to contact) \_\_\_\_\_ Daytime Phone Number \_\_\_\_\_

Email \_\_\_\_\_  
By typing my first and last names in the box below, I am signing this document and certify that all the information in the application (including any associated worksheets) is correct to the best of my knowledge. I have read and agree to the Terms and Conditions on the back of this application booklet. I understand that if any equipment in conjunction with this application is ordered, purchased, or installed before approval from The Utility is received, the proposed project may not qualify for a rebate.

Customer's Signature \_\_\_\_\_ Date \_\_\_\_\_

Check here if you DO NOT give us permission to use your business name in advertising our CONSERVE & SAVE™ programs.

### SECTION C. CONTRACTOR/VENDOR INFORMATION (please print)

Company Name \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Contact Name \_\_\_\_\_ Daytime Phone Number \_\_\_\_\_

Email \_\_\_\_\_

#### TEAMING UP TO SAVE YOU MONEY



#### OFFICE USE ONLY

Date Received: \_\_\_\_\_

Inspected (Date & Initials): Pre: \_\_\_\_\_ Post: \_\_\_\_\_

Approval: \_\_\_\_\_

Date: \_\_\_\_\_

A/N: \_\_\_\_\_

TOTAL REBATE:

\$

## SECTION D. REBATE INFORMATION – HEAT PUMP PROGRAMMABLE THERMOSTATS

**Programmable thermostat must control a heat pump.**

**Programmable thermostat must replace an existing thermostat to qualify for a rebate (new construction projects are not eligible).**

**If a Building Automation System is present, it must not be used to control heat pump operation.**

HEAT PUMP			PROGRAMMABLE THERMOSTAT								REBATE
A Type of Heat Pump Controlled <sup>1</sup>	B Rated Cooling Capacity	C Rated Heating Efficiency	D Installation & Programming	E Code <i>(Table 1)</i>	F Manufacturer	G Model	H Annual Heating Hours <i>(Table 2)</i>	I Qty	J Installation Date	K Total Installed Cost	L Rebate <sup>2</sup> <i>(Table 1)</i>
<input type="checkbox"/> ASHP <input type="checkbox"/> GSHP	<input type="checkbox"/> _____ TONS <input type="checkbox"/> UNKNOWN	<input type="checkbox"/> _____ HSPF <input type="checkbox"/> _____ COP <input type="checkbox"/> UNKNOWN	<input type="checkbox"/> BY CONTRACTOR <input type="checkbox"/> BY OTHER					1			
<input type="checkbox"/> ASHP <input type="checkbox"/> GSHP	<input type="checkbox"/> _____ TONS <input type="checkbox"/> UNKNOWN	<input type="checkbox"/> _____ HSPF <input type="checkbox"/> _____ COP <input type="checkbox"/> UNKNOWN	<input type="checkbox"/> BY CONTRACTOR <input type="checkbox"/> BY OTHER					1			
<input type="checkbox"/> ASHP <input type="checkbox"/> GSHP	<input type="checkbox"/> _____ TONS <input type="checkbox"/> UNKNOWN	<input type="checkbox"/> _____ HSPF <input type="checkbox"/> _____ COP <input type="checkbox"/> UNKNOWN	<input type="checkbox"/> BY CONTRACTOR <input type="checkbox"/> BY OTHER					1			
<b>TOTAL</b>											

Code	Installation & Programming	Rebate
PT1-20	By Contractor	50% of cost, up to \$50
PT2-20	By Other	50% of cost, up to \$50

Business Type	Heating Hours
Convenience Store	1,546
Education – Community College	1,616
Education – Primary	1,961
Education – Secondary	2,098
Health/Medical – Clinic	1,830
Health/Medical – Hospital	2,054
Lodging	1,934
Manufacturing	1,144
Office – Low Rise	1,610
Office – Mid Rise	1,793
Office – High Rise	1,760
Other/Miscellaneous	1,739
Restaurant	1,530
Retail – Large Department Store	1,444
Retail – Strip Mall	1,393
Warehouse	1,533

**REBATE IS LIMITED TO  
50% OF INSTALLED COST, UP TO \$50**

<sup>1</sup>ASHP = Air Source Heat Pump  
GSHP = Ground Source Heat Pump

<sup>2</sup>Rebate cannot exceed 50% of the installed cost of the programmable thermostat. Enter 50% of the Total Installed Cost in this field if applicable.

## SECTION E. TERMS AND CONDITIONS

### 1. ELIGIBILITY

Rebates are available to non-residential electric customers of Austin Utilities and Owatonna Public Utilities (herein referred to as The Utility). All products must be in use in facilities in The Utility service territory.

### 2. APPLICATION

Program is offered January 1 through December 31 of the respective calendar year. **Due to limited funding, this rebate offer can be changed or withdrawn at any time without notice and is available on a first-come, first-served basis.** The entire rebate application must be read and filled out completely or application will be returned.

### 3. INSPECTION AND VERIFICATION

The Utility reserves the right to inspect the customer's facility through on-site visits before and after new equipment installation to verify rebate eligibility. The Utility reminds you to follow all local permitting and building code ordinances.

### 4. INSTALLATION AND REBATE AMOUNTS

Qualifying energy-efficient equipment installed and operational within six (6) months of the date of purchase are eligible for rebate. Additional time may be granted subject to The Utility's pre-approval. In no case will the rebate paid by The Utility exceed 50% of the installed cost of the programmable thermostat.

### 5. INVOICE AND PAYMENT

When the purchase and installation is completed, the customer must notify The Utility and submit original invoices specifying the model number, quantity and price of all materials purchased, the date ordered, installation costs, and applicable taxes. Proof of installation by a contractor must be included to receive the higher rebate amount shown in the Rebate Schedule. After satisfactory review of the invoices and on-site verification, a rebate check or bill credit will be issued to the customer. Please allow 60 days from the date of on-site inspection for delivery of payment.

### 6. EQUIPMENT ELIGIBILITY REQUIREMENTS

Incentive is for the installation of programmable thermostats used to control air source and ground source heat pump operation. Eligible programmable thermostats must be new. Programmable thermostat must replace an existing thermostat to qualify for a rebate. New construction installations are not eligible. If a building automation system is present in the building, it must not be used to control the operation of the heat pump controlled by the new programmable thermostat.

### 7. TAX INFORMATION

The Utility will not be responsible for any tax liability imposed as a result of the rebate payment(s). Customers are advised to consult their tax advisors for details.

### 8. DISCLAIMER

The Utility does not guarantee that the implementation of energy-efficient measures or use of the equipment purchased or installed pursuant to this program will result in energy or cost savings. The Utility makes no warranties, expressed or implied, with respect to any equipment purchased or installed including, but not limited to, any warrant of merchantability or fitness for purpose. In no event shall The Utility be liable for any incidental or consequential damages. Customers are solely responsible for the proper disposal of existing equipment. Consult the Minnesota Pollution Control Agency (MPCA) office for details at 800-657-3864.

### 9. ENDORSEMENT

The Utility does not endorse any particular vendor, manufacturer, product, or system in promoting this rebate program. Listing a vendor or product does not constitute an endorsement, nor does it imply that unlisted vendors or products are deficient or defective in any way.

### 10. PRIVACY

Information contained in this rebate application may be shared with the Minnesota Department of Commerce and Utility partners and also may be used in our advertising efforts with your permission as granted in Section B of this rebate application.

## MAIL OR EMAIL COMPLETED APPLICATION AND REQUIRED DOCUMENTATION TO YOUR UTILITY PROVIDER:

### Austin Utilities

Attn: Rebate Processing  
1908 14th St NE  
Austin, MN 55912-4904  
507-433-8886  
www.austinutilities.com  
rebates@austinutilities.com

### Owatonna Public Utilities

Attn: Rebate Processing  
PO Box 800  
Owatonna, MN 55060-0800  
507-451-2480  
www.owatonnautilities.com  
rebates@owatonnautilities.com