



# Austin Utilities Partnering in Energy Solutions Program

## PIES Financing Approval Form

For Office Use Only

Business Name: \_\_\_\_\_

Contact Name: \_\_\_\_\_

Address: \_\_\_\_\_

E-mail: \_\_\_\_\_

Customer Account #: \_\_\_\_\_ Phone #: \_\_\_\_\_

Energy Solutions Partner: \_\_\_\_\_

### ***Internal AU Checklist***

AU Credit History Review:

**24 Month Billing History reviewed** Yes (see attached) \_\_\_\_\_ No \_\_\_\_\_

**Have there been:**

<b>Collections on the account?</b>	Yes _____	No _____
<b>Delinquent notices?</b>	Yes _____	No _____
<b>NSF checks?</b>	Yes _____	No _____
<b>Disconnects?</b>	Yes _____	No _____

**Are there any other known issues with the account that affect credit worthiness?**

Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, please specify:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Was a Credit Report required?** Yes (see attached) \_\_\_\_\_ No \_\_\_\_\_

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**This customer is approved for Austin Utilities financing** Yes \_\_\_\_\_ No \_\_\_\_\_

**If no, please explain:** \_\_\_\_\_

Austin Utilities Credit Approval By: \_\_\_\_\_



# Austin Utilities Partnering in Energy Solutions Program

## PIES Financing Approval Application

Austin Utilities' Partnering in Energy Solutions Program allows for a significant portion of the cost of the customer's energy efficiency project to be placed directly on their energy bill. To qualify for financing customers must agree to the program terms and conditions. Please read the following and sign below to begin the qualification process for financing.

### Qualifications:

- Austin Utilities business customer
- 2 year Austin Utilities payment history
- Acceptable Austin Utilities payment history
  - No late payments
  - No collection notices printed
  - Account must be current (Budget billing customers subject to review)
- Project must be completed by an Energy Solutions Partner

### Financing Terms:

- Projects will be financed up to \$25,000 after rebate is applied. Payments will be made monthly via customer utility bill.
- Balances \$5,000 and under not to exceed 12 months financing and require an Austin Utilities administrative fee of \$300
- Balances over \$5,000 not to exceed 24 months financing and require an Austin Utilities administrative fee of \$500
- Administrative fee required with Project Submission Form

By signing this form I am requesting credit approval and understand the Terms and Conditions for Austin Utilities Partnering in Energy Solutions Financing program. I certify that the information I will provide is true, correct and complete. I authorize you to make whatever inquiries you deem necessary and appropriate for the purpose of evaluating my credit application, including, if required, obtaining credit bureau reports.

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Business Name

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Business Address

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Customer Name (Please Print)

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Customer Signature